

CLIENT INFORMATION SHEET - SWENDSON / FEY LAW LTD.
175 E. Wisconsin Avenue / P.O. Box 123 Oconomowoc, WI 53066 (262) 567-8454

Name: _____ Date: _____

Social Security Number: _____ Date of Birth: _____

Home Address: _____

(Street)

(City)

County: _____ State: _____ Zip: _____

Mailing address (if different than above): _____

Home phone: _____ Cell phone: _____

Email address: _____

Employer Name: _____ Your work phone: _____

Employer's address: _____

Spouse's Name: _____ Date of Birth: _____

Social Security Number: _____ Cell Phone: _____

Employer Name: _____ Spouse's work number: _____

Spouse's work address _____

What are you seeing us about? _____

Opponents and their attorneys: _____

Have you seen any other attorney about this matter? If yes, who? _____

Statute of limitations or time sensitive deadlines: _____

REFERRAL SOURCE				
PERSON, ORGANIZATION OR COURT		WEBSITE	PHONEBOOK	SEARCH ENGINE
A-Was a former client	F-Madison/WI LRIS	1-Our web site	White or yellow pgs?	13 - Yahoo
B-From a client *	G-Milw/Wauk LRIS	2-Smartpages.com	8-SBC Waukesha	14 - Goggle
C-Business Contact*	H-CLC/EAP	3-Findlaw.com	9-Oconomowoc	15 - Other Pls ID
D-Opposing Party*	I-Court/ & county	4-Lawyerscom.	10-Watertown	
E-Other *	J-Attorney/ Name	5-Attorneyspage.com	11-SBC Milwaukee	
* Please include name/relationship	K-Judge/ Name	6-Martindale.com 7-Other-Pls identify	12-Home Pages 13 - Other Pls identify	

How did you locate our phone number? _____

Can we contact the person who referred you to thank them? _____

Should we send your referral source copies of your documents and letters? _____

For office use only

j/forms/office/Client Information Sheet with ST pf1601 10/16/07

Conflicts Check ___ T3 ___ TM ___ Conflicts ___ Closed Files ___ LRA ___ B/C Policy ___ Resumes